



ABA Client Registration & Intake Form

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Thank you for choosing Sunshine Therapies. Please complete all sections as fully as possible.

1 CLIENT INFORMATION

Child's Full Name:

Date of Birth: Age: Gender:

Primary Language: Home Address:

City: State: Zip Code:

2 PARENT / GUARDIAN INFORMATION

Parent / Guardian 1

Name: Relationship to Child:

Phone Number: Email Address:

Parent / Guardian 2

Name: Relationship to Child:

Phone Number: Email Address:

Preferred Method of Contact

☐ Phone ☐ Text ☐ Email

3 INSURANCE INFORMATION

Primary Insurance

Primary Insurance Company:

Member ID: Group Number:

Policy Holder Name: Policy Holder DOB:

Secondary Insurance (if applicable)

Insurance Company: Member ID:

Medicaid Information (if applicable)

Medicaid ID Number:

4 REFERRAL INFORMATION

How did you hear about Sunshine Therapies?

☐ Physician ☐ School ☐ Friend / Family ☐ Insurance Company
☐ Internet Search ☐ Social Media ☐ Community Event ☐ Other

Why are you seeking ABA services at this time?

☐ New diagnosis ☐ Recommended by physician ☐ Recommended by school
☐ Transitioning from another ABA provider ☐ Challenging behaviors have increased ☐ Communication concerns
☐ Social skill concerns ☐ Daily living skill concerns ☐ Other

5 DIAGNOSIS INFORMATION

Does your child have any of the following diagnoses?

☐ Autism Spectrum Disorder (ASD) ☐ ADHD ☐ Intellectual Disability
☐ Anxiety Disorder ☐ Speech / Language Disorder ☐ Genetic Disorder
☐ Other

Date of Diagnosis:

Diagnosing Provider:

6 DEVELOPMENTAL HISTORY

Pregnancy History

Were there any complications during pregnancy?

☐ No ☐ Yes

If yes, please explain:

Was the pregnancy considered high-risk?

☐ No ☐ Yes

Did any of the following occur during pregnancy?

- | | | |
|---|--|---|
| ☐ Gestational diabetes | ☐ High blood pressure | ☐ Maternal illness |
| ☐ Infection | ☐ Hospitalization | ☐ Significant stress or trauma |
| ☐ Other | | |

Birth & Delivery History

Was your child:

☐ Full-term ☐ Premature ☐ Post-term

Birth Weight: Delivery Type (Vaginal / C-Section):

Were there any complications during labor or delivery?

☐ No ☐ Yes

If yes, please explain:

Did your child require:

- | | | |
|---|---|---------------------------------------|
| ☐ NICU stay | ☐ Oxygen support | ☐ Feeding tube |
| ☐ Extended hospitalization | ☐ None | |

NICU Length of Stay:

Developmental Milestones

Age sat independently: Age crawled: Age walked:

Age first words: Age speaking in phrases: Age toilet trained:

Have you ever had concerns regarding:

- | | | |
|---|---|---------------------------------------|
| ☐ Speech Development | ☐ Social Development | ☐ Motor Skills |
| ☐ Learning Ability | ☐ Sensory Processing | ☐ None |

7 MEDICAL HISTORY

Has your child ever had surgery?

☐ No ☐ Yes

If yes, please describe:

Does your child currently have, or have a history of:



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- | | | |
|---|---|--|
| ☐ Seizures | ☐ Epilepsy | ☐ Asthma |
| ☐ Sleep Disorder | ☐ Feeding Disorder | ☐ Gastrointestinal Issues |
| ☐ Chronic Constipation | ☐ Hearing Impairment | ☐ Vision Impairment |
| ☐ ADHD | ☐ Anxiety | ☐ Depression |
| ☐ Genetic Disorder | ☐ Other | |

Current Medications

Medication:

Reason:

Medication:

Reason:

Allergies

Does your child have any allergies?

- | | |
|--|---|
| ☐ Food Allergies | ☐ Medication Allergies |
| ☐ Environmental Allergies | ☐ No Known Allergies |

Please specify:

Dietary Restrictions

- ☐ No ☐ Yes

Please describe:

8 EDUCATIONAL INFORMATION

School Name:

Current Grade:

Current Educational Placement:

- | | | |
|--|--|--|
| ☐ General Education | ☐ General Education with Supports | ☐ Special Education Classroom |
| ☐ Autism Program | ☐ Private School | ☐ Homeschool |

Does your child currently have:

- | | | |
|------------------------------|-----------------------------------|----------------------------------|
| ☐ IEP | ☐ 504 Plan | ☐ Neither |
|------------------------------|-----------------------------------|----------------------------------|

Date of Most Recent IEP Meeting:

Does the school report behavioral concerns?

- ☐ Yes ☐ No

If yes, please explain:

Current School-Based Services:

- | | | |
|---|--|---|
| ☐ Speech Therapy | ☐ Occupational Therapy | ☐ Physical Therapy |
| ☐ Counseling | ☐ Behavioral Support Services | ☐ Other |

9 PREVIOUS SERVICES

Is this your first time applying for ABA services?

- ☐ Yes ☐ No

Has your child previously received ABA services?

- ☐ Yes ☐ No

Previous ABA Provider:

Dates of Service:

Approx. Hours Per Week:

Reason Services Ended:

Has your child previously received:

- | | | |
|---|---|---|
| ☐ Speech Therapy | ☐ Occupational Therapy | ☐ Physical Therapy |
| ☐ Counseling | ☐ Social Skills Training | ☐ ABA Therapy |
| ☐ Other | | |

10 COMMUNICATION SKILLS

How does your child communicate?

- | | | |
|---|--|---------------------------------------|
| ☐ Full Sentences | ☐ Short Phrases | ☐ Single Words |
| ☐ AAC Device | ☐ PECS | ☐ Nonverbal |

Can your child independently request desired items?

- | | |
|------------------------------|-----------------------------|
| ☐ Yes | ☐ No |
|------------------------------|-----------------------------|

Can your child answer questions?

- | | |
|------------------------------|-----------------------------|
| ☐ Yes | ☐ No |
|------------------------------|-----------------------------|

Can your child follow one-step directions?

- | | |
|------------------------------|-----------------------------|
| ☐ Yes | ☐ No |
|------------------------------|-----------------------------|

Can your child follow multi-step directions?

- | | |
|------------------------------|-----------------------------|
| ☐ Yes | ☐ No |
|------------------------------|-----------------------------|

11 CHILD STRENGTHS, TALENTS & INTERESTS

What are your child's greatest strengths?

- | | | |
|---|-------------------------------------|--|
| ☐ Strong Memory | ☐ Reading | ☐ Math |
| ☐ Art | ☐ Music | ☐ Technology |
| ☐ Athletics | ☐ Creativity | ☐ Problem Solving |
| ☐ Sense of Humor | ☐ Kindness | ☐ Leadership |
| ☐ Other | | |

What are your child's talents?

What does your child do exceptionally well?

What makes your child happiest?

12 REINFORCER & PREFERENCE INFORMATION

What items or activities does your child enjoy most?

- | | | | |
|--|--|---------------------------------------|---------------------------------|
| ☐ iPad / Tablet | ☐ YouTube | ☐ Video Games | ☐ Legos |
| ☐ Music | ☐ Arts & Crafts | ☐ Drawing | ☐ Books |
| ☐ Outdoor Play | ☐ Sports | ☐ Sensory Toys | ☐ Trains |
| ☐ Cars | ☐ Animals | ☐ Pretend Play | ☐ Other |

Favorite Toys:

Favorite Activities:

Favorite Foods: Favorite Snacks: Favorite Drinks:

What rewards work best for your child?

What rewards have NOT worked well?

13 BEHAVIOR CONCERNS

Please indicate behaviors currently occurring:

- | | | |
|---|--|---|
| ☐ Tantrums | ☐ Aggression | ☐ Self-Injury |
| ☐ Property Destruction | ☐ Elopement / Wandering | ☐ Noncompliance |
| ☐ Verbal Aggression | ☐ Feeding Difficulties | ☐ Sleep Difficulties |
| ☐ Toileting Concerns | ☐ Repetitive Behaviors | ☐ Other |

14 BEHAVIOR TRIGGERS & ANTECEDENTS

What commonly triggers challenging behaviors?

- | | | |
|---|--|---|
| ☐ Being told 'No' | ☐ Waiting | ☐ Transitions |
| ☐ Changes in routine | ☐ Difficult tasks | ☐ Schoolwork |
| ☐ Removal of preferred items | ☐ End of preferred activities | ☐ Communication difficulties |
| ☐ Sensory sensitivities | ☐ Loud noises | ☐ Crowded environments |
| ☐ Hunger | ☐ Fatigue | ☐ Illness |
| ☐ Sibling interactions | ☐ Community outings | ☐ Hygiene routines |
| ☐ Other | | |

In your opinion, why do tantrums most often occur?

- | | | |
|---|---|--|
| ☐ To avoid a task | ☐ To obtain a preferred item | ☐ To gain attention |
| ☐ Frustration | ☐ Difficulty communicating | ☐ Sensory discomfort |
| ☐ Changes in routine | ☐ Anxiety | ☐ Emotional regulation difficulties |
| ☐ Not sure | ☐ Other | |

15 TANTRUM PROFILE

When your child becomes upset, which behaviors occur?

- | | | |
|--|---------------------------------------|---|
| ☐ Crying | ☐ Screaming | ☐ Dropping to floor |
| ☐ Throwing objects | ☐ Hitting | ☐ Kicking |
| ☐ Biting | ☐ Scratching | ☐ Property destruction |
| ☐ Running away | ☐ Head banging | ☐ Self-injury |
| ☐ Verbal aggression | ☐ Other | |

Frequency:

- | | | |
|---|---------------------------------|---|
| ☐ Multiple times daily | ☐ Daily | ☐ Several times weekly |
| ☐ Weekly | ☐ Rarely | |

Typical Duration:

- | | |
|--|---|
| ☐ Less than 5 minutes | ☐ 5-15 minutes |
| ☐ 15-30 minutes | ☐ More than 30 minutes |

What are the earliest warning signs that your child is becoming upset?

What helps your child calm down?

What strategies have NOT worked?

16 SAFETY RISK ASSESSMENT

Has your child ever:

- | | |
|--|---|
| ☐ Eloped from home | ☐ Eloped in the community |
| ☐ Been lost in public | ☐ Injured themselves |
| ☐ Injured another person | ☐ Required emergency medical treatment |
| ☐ Been hospitalized for behavioral concerns | ☐ Required crisis intervention |
| ☐ Been suspended from school | ☐ None |

Please explain any safety concerns:

17 FAMILY GOALS

What are your top concerns today?

What are your top five goals for ABA services?

What would success look like for your child and family after 6-12 months of ABA services?

18 SCHEDULING & SERVICE AVAILABILITY

Preferred Service Location:

- | | | |
|-------------------------------|---------------------------------|------------------------------------|
| ☐ Home | ☐ School | ☐ Community |
|-------------------------------|---------------------------------|------------------------------------|

Preferred Service Times:

- | | | |
|----------------------------------|------------------------------------|----------------------------------|
| ☐ Morning | ☐ Afternoon | ☐ Evening |
|----------------------------------|------------------------------------|----------------------------------|

Preferred Days:

- | | | |
|-----------------------------------|----------------------------------|------------------------------------|
| ☐ Monday | ☐ Tuesday | ☐ Wednesday |
| ☐ Thursday | ☐ Friday | ☐ Saturday |

Who should be contacted regarding scheduling?



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Name: Phone:

Email:

Are all legal guardians in agreement with ABA services?

☐ Yes

☐ No

☐ Not Applicable

19 REQUIRED DOCUMENTS

Please provide copies of the following if available:

☐ Autism Diagnostic Report

☐ Psychological Evaluation

☐ Most Recent IEP

☐ Insurance Card (Front & Back)

☐ Medicaid Card

☐ Guardianship / Custody Documents

☐ Previous ABA Assessment

☐ Previous ABA Treatment Plan

☐ Other Relevant Medical Records

PARENT / GUARDIAN CERTIFICATION

I certify that the information provided in this intake packet is accurate and complete to the best of my knowledge.

Parent / Guardian Name:

Signature: Date:

Relationship to Child: